



## Stock Information

- **Yahoo Finance** (<http://finance.yahoo.com>) Daily market summary, market news, investment news and ideas, stocks, bonds, mutual funds, general industry information, historic stock prices, personal finance basics; create your own portfolio and track your stocks; has an easy-to-use stock screener.
- **ClearStation** ([www.clearstation.com](http://www.clearstation.com)) Free investment analysis community website, with stock profiles, interactive charts, market news, industry news; create your own portfolio and compare stocks; recommendations and investment community blogging.
- **MSN Money Central** ([www.moneycentral.msn.com](http://www.moneycentral.msn.com)) Covers all of the above, plus a good research site, and a good site for analyzing a stock's potential (stock scout); use "stock screener" to create your own stock profile.
- **Value Line** ([www.valueline.com](http://www.valueline.com) or <http://www.poudrelibraries.org/research/databases-business.html>) (In-library use only) Value Line produces investment-related publications, and provides investment advisory services to mutual funds, institutions and individual accounts; maintains research and reporting on 1,700 companies and more than 95 industries. Value is in its mathematical formulas for Timeliness, Safety, and Technical ranking, Beta calculations and other indicators of corporate performance, along with an analyst's written commentary. Library carries a "standard" subscription (stocks only).

## Mutual Funds

- **Morningstar** ([www.morningstar.com](http://www.morningstar.com) or <http://www.poudrelibraries.org/research/databases-business.html>) Provides independent investment research; offers Internet-, software-, and print-based products and services for individuals, financial advisors, and institutional clients; provides data on more than 125,000 investment offerings, include stocks, mutual funds, and EFTs; free tools to individual investors on each of its regional websites. The Library subscribes only to Morningstar Mutual Funds—the online version (a PDF of the print version) is available by password at the reference desk. Value is in its research and advice on mutual funds, especially for City and library staff invested in 401k or 457k. Good tracking mechanism online.
- **FundAlarm** ([www.fundalarm.com](http://www.fundalarm.com)) A free, non-commercial website. The FundAlarm view of the mutual fund industry is slightly off-center, concentrating on when it's time to sell a fund instead of when it's time to buy; a research site that tries to shed light on the mutual fund industry; tracks underperforming funds through its 3-Alarm lists, and shows when managers of your fund quit. The site is full of opinions, commentaries, and irreverence regarding the mutual fund industry. It accepts no advertising (which they probably wouldn't get, anyway).

## Bonds and Preferred

- **Bondsonline** ([www.bondsonline.com](http://www.bondsonline.com)) Online access to over 3.5 million stocks, bonds, indexes and other securities; charts, quotes, and an educational center for investing basics, newsletter links and investor tools. Portfolio tracking is available but needs client log-in.
- **Municipal Bonds** ([www.municipalbonds.com](http://www.municipalbonds.com)) MunicipalBonds.com is the premier site for municipal bond investors. The site provides individual investors with news, trading data, tools, education, analysis, and state-by-state data to make informed decisions about municipal bond investments.

## Socially-Responsible Investing

- **CalvertOnline** ([www.calvert.com](http://www.calvert.com)) Leading investment firm that offers a broad range of products, including the nation's largest array of socially responsible mutual funds.
- **Value Line** ([www.valueline.com](http://www.valueline.com) or <http://www.poudrelibraries.org/research/databases-business.html>). Use Value Line's "stock screening" link to limit your stock options to socially responsible stocks.

## General Economy and Market and investment Information

- **Dismal Scientist** ([www.economy.com/dismal](http://www.economy.com/dismal)) Links to economic indicators around the world, exchange rates, general economic information. The term *dismal science* comes from historian Thomas Carlyle, describing human effects of economic sciences. The Dismal Scientist site offers free access to its daily newsletter and U.S. Economic Calendar.
- **MarketWatch** ([www.marketwatch.com](http://www.marketwatch.com)) A Dow Jones online site. Portfolio tracker.
- **Motley Fool** ([www.fool.com](http://www.fool.com)) The mission of Motley Fool is to educate, amuse and enrich your financial literacy. Good for the beginning investor; covers personal finance; has discussion boards; publishes investment guides and rates and researches stocks. Amusing and very educational.

## The Investor's Library

**Barron's** (Main Business Reference. Current + 6 months)  
**Forbes** (Main Business Reference. Current + 2 years)  
**Investor's Business Daily** (Main Business Reference. Current + 3 months)  
**Kiplinger's Personal Finance** (Main Business Reference. Current + 1 year)  
**Money** (Main Business Reference. Current + 1 year)  
**Northern Colorado Business Report** (Main Business Reference. Current year)  
**Smart Money** (Main Business Reference. Current + 1 year)  
**Wall Street Journal** (Main Newspapers. Current + 3 months)